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## 2006 Tax Return(s)

**Prepared for** THE ROBERT AND LOIS BRADDOCK CHARITABLE  
FOUNDATION C/O ROBERT C. BRADDOCK  
CLIENT CODE: 0103544

**Account Number** 601752  
**Release Number** 2006.09001

**Prepared by** RINA ACCOUNTANCY CORPORATION  
475 14TH STREET, SUITE 1200  
OAKLAND, CA  
94612  
  
(510) 893-6908

**Processing** Date: 04/01/2008  
Time: 17:32:49

**Special  
Instructions**

**Messages**

## Return Information

### CAUTION

Form: 199 Pg 2

- California. Form 199, Page 2, Part II. An amount is present on line 9, but the required supporting statements have not been prepared. Interview Form CA3 may be used to prepare the supporting statements. (23011)

Form: 990-PF Pg 2

- Form 990-PF. Page 2, Part II, Balance Sheet. The ending cash amount includes a rounding adjustment of \$ 1. (20052)

### INFORMATIONAL

Form: 1 Sheet: 1 Box: 47

- Form 990-PF. Page 5, Part VII-A, line 13. No entry has been made on Interview Form 1, Box 47, for the organization's web site address and consequently the notation "N/A" has been printed for this item. If a web site is available, please enter it as indicated above. (30162)

Form: PF-1 Sheet: 1 Box: 40

- Form 990-PF. Page 4, Part VI. If the foundation is required or desires to make tax deposits electronically (EFTPS), Interview Form PF-1, Box(es) 40 and/or 41, may be used to reference the Electronic Federal Tax Payment System (EFTPS) in the filing instructions and/or transmittal letter. Failure to use EFTPS when required may subject the foundation to penalties. (30072)

Form: X-5 Sheet: 1 Box: 90

- Form 2220. An underpayment penalty from Form 2220 has been included on Form 990-PF, Part VI, line 8. Form 2220 has not been included in the filing copy of the return in accordance with the official instructions noted in Part I of Form 2220. If desired, an entry may be made on Interview Form X-5, Box 90, to force the printing of Form 2220 in the filing copy. (30064)

Form: 990-PF Pg 13

- Form 990-PF. Page 13. The preparer's social security number and/or employer identification number have been left blank in accordance with the official IRS instructions. Only Section 4947(a)(1) nonexempt charitable trusts that are filing Form 990-PF in lieu of Form 1041 are instructed to complete this information. If desired, an entry on Interview Form 9, Box 50, may be used to force this information to print. (30101)

## Return Information

Form: Form 990

- Form 990-PF. If the organization is eligible for the federal telephone excise tax refund or credit on Form 8913 it must be claimed on Form 990-T. Use Interview Form T-10 to enter the appropriate information for the estimation method or the actual method. Be sure that an entry has also been made on Interview Form 1, Box 56 to prepare Form 990-T. If Form 990-T is being prepared only for the Form 8913 refund, it will also be necessary to make an entry on Interview Form T-1, Box 60. (36014)

FILE COPY



DIVIDEND INCOME	9,320.95
INTEREST INCOME	1,859.00
	<hr/>
	11,179.95
	<hr/> <hr/>

DIVIDEND INCOME	93,325.00
DIVS MS MONEY FUND	1,145.17
INTEREST INCOME	39,554.56
	<hr/>
	134,024.73
	<hr/> <hr/>

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## 2006 Return Summary

THE ROBERT AND LOIS BRADDOCK CHARITABLE  
FOUNDATION C/O ROBERT C. BRADDOCK

68-0234966

### FORM 990-PF:

TOTAL REVENUE	685,209.
TOTAL EXPENSES	396,906.
EXCESS <DEFICIT>	288,303.
BEGINNING NET ASSETS	6,004,663.
CHANGES IN NET ASSETS	0.
ENDING NET ASSETS (PART III)	6,292,966.
NET INVESTMENT INCOME	484,964.
TAX ON INVESTMENT INCOME	4,850.
TOTAL CREDITS AND PAYMENTS	<4,230.>
UNDERPAYMENT PENALTY	19.
TOTAL DUE <REFUND>	639.

### BALANCE SHEET ANALYSIS

ENDING TOTAL ASSETS	6,292,966.
ENDING TOTAL LIABILITIES	0.
ENDING TOTAL NET ASSETS OR FUND BALANCES (PART II)	6,292,966.
ENDING TOTAL ASSETS MINUS LIABILITIES AND NET ASSETS	0.
NET ASSETS DIFFERENCE BETWEEN PART II AND PART III	0.

### CALIFORNIA FORM 199:

GROSS RECEIPTS	845,230.
TOTAL EXPENSES	556,927.
EXCESS <DEFICIT>	288,303.
BEGINNING NET ASSETS	6,004,663.
CHANGES IN NET ASSETS	0.
ENDING NET ASSETS (1)	6,292,966.
FILING FEES	10.
BALANCE DUE	10.

### BALANCE SHEET ANALYSIS

ENDING TOTAL ASSETS	6,292,966.
ENDING TOTAL LIABILITIES	0.
ENDING TOTAL NET ASSETS OR FUND BALANCES (2)	6,292,966.
ENDING TOTAL ASSETS MINUS LIABILITIES AND NET ASSETS	0.
ENDING NET ASSETS DIFFERENCE BETWEEN ITEMS (1) AND (2)	0.



April 1, 2008

The Robert and Lois Braddock Charitable  
Foundation C/O Robert C. Braddock  
1221 Broadway, 21st Floor  
Oakland, CA 94612-1867

Dear Bob:

Enclosed are the original and one copy of the 2006 Exempt  
Organization returns, as follows...

2006 FORM 990-PF

2006 CALIFORNIA FORM 199

2006 CALIFORNIA FORM RRF-1

Each original should be dated, signed and filed in accordance  
with the filing instructions. The copy should be retained  
for your files.

We have prepared the return from information you furnished us  
without verification. Upon examination of the return by tax  
authorities, requests may be made for underlying data. We  
therefore recommend that you preserve all records which you  
may be called upon to produce in connection with such  
possible examinations.

We have provided you tax advice in connection with the  
preparation of your U.S. federal tax return and associated  
tax planning services we have furnished. This advice is not  
intended or written to be used by any taxpayer for the  
purpose of avoiding penalties that may be imposed on the  
taxpayer by the Internal Revenue Service, and it cannot be  
used by any taxpayer for such purpose.

We have enclosed mailing envelopes for your convenience in  
filing the return.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

Very truly yours,

Walter Tchirkine

FILE COPY

# TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING

June 30, 2007

<b>Prepared for</b>	The Robert and Lois Braddock Charitable Foundation C/O Robert C. Braddock 1221 Broadway, 21st Floor Oakland, CA 94612-1867
<b>Prepared by</b>	RINA accountancy corporation 475 14th Street, Suite 1200 Oakland, CA 94612
<b>Amount due or refund</b>	Balance due of \$639
<b>Make check payable to</b>	Payment must be deposited with deposit coupon Form 8109 in an authorized commercial bank depository or federal reserve bank.
<b>Mail tax return and check (if applicable) to</b>	Internal Revenue Service Center Ogden, UT 84201-0027
<b>Return must be mailed on or before</b>	As soon as possible
<b>Special Instructions</b>	The return should be signed and dated.  Payment should be made by check or money order. On Form 8109, be sure to darken the boxes for 990-PF and the fourth quarter. Write the organization's employer identification number and "2006 Form 990-PF" on the remittance.

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2006**

*Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.*

For calendar year 2006, or tax year beginning **JUL 1, 2006**, and ending **JUN 30, 2007**

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK</b>	A Employer identification number <b>68-0234966</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>1221 BROADWAY, 21ST FLOOR</b>	B Telephone number <b>(510) 419-2216</b>
	City or town, state, and ZIP code <b>OAKLAND, CA 94612-1867</b>	C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>7,145,023.</b> (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	200,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	7,955.	7,955.		STATEMENT 1
	4 Dividends and interest from securities	145,205.	145,205.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	332,049.			
	b Gross sales price for all assets on line 6a	492,070.			
	7 Capital gain net income (from Part IV, line 2)		332,049.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 <b>Total.</b> Add lines 1 through 11	685,209.	485,209.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees <b>STMT 3</b>	715.	0.		715.
	b Accounting fees <b>STMT 4</b>	6,181.	0.		3,091.
	c Other professional fees <b>STMT 5</b>	36,350.	0.		36,350.
	17 Interest				
	18 Taxes <b>STMT 6</b>	3,010.	0.		10.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 7</b>	9,254.	245.		9,009.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	55,510.	245.		49,175.
	25 Contributions, gifts, grants paid	341,396.			341,396.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	396,906.	245.		390,571.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	288,303.				
b <b>Net investment income</b> (if negative, enter -0-)		484,964.			
c <b>Adjusted net income</b> (if negative, enter -0-)			N/A		

**THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK**

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1	Cash - non-interest-bearing .....		79,019.	190,314.	190,314.
	2	Savings and temporary cash investments .....		8,933.	12,690.	12,690.
	3	Accounts receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	4	Pledges receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	5	Grants receivable .....				
	6	Receivables due from officers, directors, trustees, and other disqualified persons .....				
	7	Other notes and loans receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	8	Inventories for sale or use .....				
	9	Prepaid expenses and deferred charges .....				
	10a	Investments - U.S. and state government obligations <b>STMT 8</b> .....		257,836.	268,922.	254,040.
	b	Investments - corporate stock <b>STMT 9</b> .....		5,500,488.	5,662,741.	6,524,345.
	c	Investments - corporate bonds <b>STMT 10</b> .....		158,387.	158,299.	163,634.
11	Investments - land, buildings, and equipment: basis ▶ .....					
	Less: accumulated depreciation ▶ .....					
12	Investments - mortgage loans .....					
13	Investments - other .....					
14	Land, buildings, and equipment: basis ▶ .....					
	Less: accumulated depreciation ▶ .....					
15	Other assets (describe ▶ .....					
16	<b>Total assets</b> (to be completed by all filers) .....		6,004,663.	6,292,966.	7,145,023.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses .....				
	18	Grants payable .....				
	19	Deferred revenue .....				
	20	Loans from officers, directors, trustees, and other disqualified persons .....				
	21	Mortgages and other notes payable .....				
	22	Other liabilities (describe ▶ .....				
23	<b>Total liabilities</b> (add lines 17 through 22) .....		0.	0.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted .....		6,004,663.	6,292,966.	
	25	Temporarily restricted .....				
	26	Permanently restricted .....				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>					
	27	Capital stock, trust principal, or current funds .....				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund .....				
	29	Retained earnings, accumulated income, endowment, or other funds .....				
30	<b>Total net assets or fund balances</b> .....		6,004,663.	6,292,966.		
31	<b>Total liabilities and net assets/fund balances</b> .....		6,004,663.	6,292,966.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	6,004,663.
2	Enter amount from Part I, line 27a .....	2	288,303.
3	Other increases not included in line 2 (itemize) ▶ .....	3	0.
4	Add lines 1, 2, and 3 .....	4	6,292,966.
5	Decreases not included in line 2 (itemize) ▶ .....	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 .....	6	6,292,966.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 492,070.		160,021.	332,049.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			332,049.	
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	332,049.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2005	365,548.	6,432,783.	.056826
2004	342,136.	6,263,085.	.054627
2003	298,009.	6,221,955.	.047896
2002	326,089.	5,448,596.	.059848
2001	367,911.	6,333,936.	.058086
2 Total of line 1, column (d)			.277283
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.055457
4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5			5,526,041.
5 Multiply line 4 by line 3			306,458.
6 Enter 1% of net investment income (1% of Part I, line 27b)			4,850.
7 Add lines 5 and 6			311,308.
8 Enter qualifying distributions from Part XII, line 4			390,571.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

THE ROBERT AND LOIS BRADDOCK CHARITABLE  
FOUNDATION C/O ROBERT C. BRADDOCK

Form 990-PF (2006)

68-0234966 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4,850.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,850.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	4,850.
6	Credits/Payments:		
a	2006 estimated tax payments and 2005 overpayment credited to 2006	6a	2,230.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,230.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	19.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	639.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2007 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Form 990-PF (2006)

**Part VII-A Statements Regarding Activities** *Continued*

<b>11a</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. (see instructions)			<b>X</b>
<b>11b</b>	If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?			N/A
<b>12</b>	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?			<b>X</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Web site address		<b>X</b>	
<b>14</b>	The books are in care of	ROBERT C. BRADDOCK	Telephone no.	(510) 419-2216
	Located at	1221 BROADWAY, 21ST FLOOR, OAKLAND, CA	ZIP+4	94612-1867
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b>		
(1)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>		
		N/A
<b>c</b>		
		<b>X</b>
<b>2</b>		
<b>a</b>		
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>		
		N/A
<b>c</b>		
<b>3a</b>		
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>		
		N/A
<b>4a</b>		
		<b>X</b>
<b>b</b>		
		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *Continued*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here   N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOIS C. BRADDOCK 1129 BROOKVALE DR. SAN LEANDRO CA 94577-3903	AS NEEDED 0.00	0.	0.	0.
ROBERT C. BRADDOCK 7 STARVIEW DRIVE OAKLAND CA 94618	AS NEEDED 2.00	0.	0.	0.
CHERYL LEE KEEMAR 1720 BARON CT. DAYTONA BEACH FL	AS NEEDED 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Continued

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investments, Amount. Rows 1 and 2 contain 'N/A'. Row 3 is for other investments.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	5,389,196.
b	Average of monthly cash balances	1b	220,998.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	5,610,194.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,610,194.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,153.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,526,041.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	276,302.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	276,302.
2a	Tax on investment income for 2006 from Part VI, line 5	2a	4,850.
b	Income tax for 2006. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,850.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	271,452.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	271,452.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	271,452.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	390,571.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	390,571.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,850.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	385,721.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1 Distributable amount for 2006 from Part XI, line 7				271,452.
2 Undistributed income, if any, as of the end of 2005:				
a Enter amount for 2005 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2006:				
a From 2001	54,959.			
b From 2002	56,521.			
c From 2003				
d From 2004	31,792.			
e From 2005				
f Total of lines 3a through e	143,272.			
4 Qualifying distributions for 2006 from Part XII, line 4: ▶ \$	390,571.			
a Applied to 2005, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2006 distributable amount				271,452.
e Remaining amount distributed out of corpus	119,119.			
5 Excess distributions carryover applied to 2006 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	262,391.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2005. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2006. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2007				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2001 not applied on line 5 or line 7	54,959.			
9 Excess distributions carryover to 2007. Subtract lines 7 and 8 from line 6a	207,432.			
10 Analysis of line 9:				
a Excess from 2002	56,521.			
b Excess from 2003				
c Excess from 2004	31,792.			
d Excess from 2005				
e Excess from 2006	119,119.			

THE ROBERT AND LOIS BRADDOCK CHARITABLE  
FOUNDATION C/O ROBERT C. BRADDOCK

Form 990-PF (2006)

68-0234966 Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:  
**ROBERT C. BRADDOCK, (510) 451-3300**  
**1221 BROADWAY, 21ST FLOOR, OAKLAND, CA 94612**

**b** The form in which applications should be submitted and information and materials they should include:  
**BY LETTER INDICATING PURPOSE, PLAN, AND PARTICIPANTS**

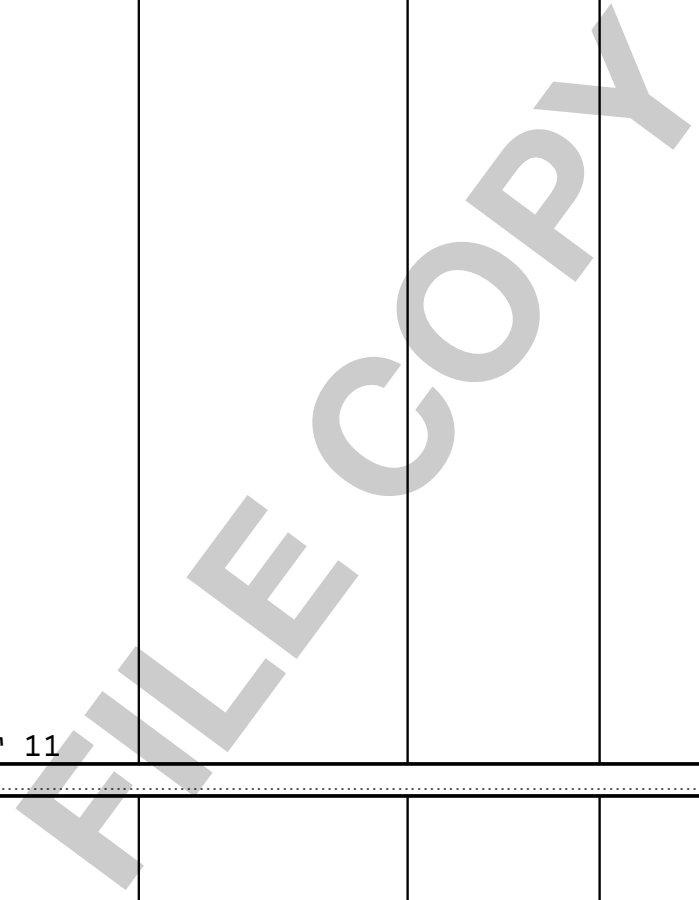
**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 NONE

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEE STATEMENT 11				
<b>Total</b> .....				<b>3a</b> 341,396.
<b>b</b> <i>Approved for future payment</i>				
NONE				
<b>Total</b> .....				<b>3b</b> 0.







**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

**2006**

**Name of organization**

THE ROBERT AND LOIS BRADDOCK CHARITABLE  
FOUNDATION C/O ROBERT C. BRADDOCK

**Employer identification number**

68-0234966

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.)

**General Rule-**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules-**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ..... ► \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions  
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2006)

<b>Name of organization</b> THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK	<b>Employer identification number</b> 68-0234966
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**Part I Contributors** (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LOIS BRADDOCK 1129 BROOKVALE SAN LEANDRO, CA 94577	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

**Part IV** Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT A - MS LONG TERM	P	VARIOUS	VARIOUS
b	MORGAN STANLEY CAPITAL GAIN DIVIDENDS L/T	P	VARIOUS	VARIOUS
c	MORGAN STANLEY CASH-IN-LIEU	P	VARIOUS	VARIOUS
d	MORGAN STANLEY CAPITAL GAIN DIVIDENDS S/T	P	VARIOUS	VARIOUS
e	SEE STATEMENT B - UBS LONG TERM	P	VARIOUS	VARIOUS
f	UBS CAPITAL GAIN DIVIDENDS L/T	P	VARIOUS	VARIOUS
g	UBS CASH-IN-LIEU	P	VARIOUS	VARIOUS
h	UBS CAPITAL GAIN DIVIDENDS S/T	P	VARIOUS	VARIOUS
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	49,063.		36,953.	12,110.
b	170,558.			170,558.
c	39.			39.
d	8,088.			8,088.
e	251,046.		123,068.	127,978.
f	11,549.			11,549.
g	3.			3.
h	1,724.			1,724.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			12,110.
b			170,558.
c			39.
d			8,088.
e			127,978.
f			11,549.
g			3.
h			1,724.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	332,049.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
WELLS FARGO	7,955.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	7,955.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY ACCOUNT	134,025.	0.	134,025.
UBS ACCOUNT	11,180.	0.	11,180.
TOTAL TO FM 990-PF, PART I, LN 4	145,205.	0.	145,205.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSES	715.	0.		715.
TO FM 990-PF, PG 1, LN 16A	715.	0.		715.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,181.	0.		3,091.
TO FORM 990-PF, PG 1, LN 16B	6,181.	0.		3,091.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	36,350.	0.		36,350.
TO FORM 990-PF, PG 1, LN 16C	36,350.	0.		36,350.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	3,000.	0.		0.
STATE FILING FEES	10.	0.		10.
TO FORM 990-PF, PG 1, LN 18	3,010.	0.		10.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	245.	245.		0.
INSURANCE	1,838.	0.		1,838.
DUES & SUBSCRIPTIONS	7,072.	0.		7,072.
WEB HOSTING	99.	0.		99.
TO FORM 990-PF, PG 1, LN 23	9,254.	245.		9,009.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

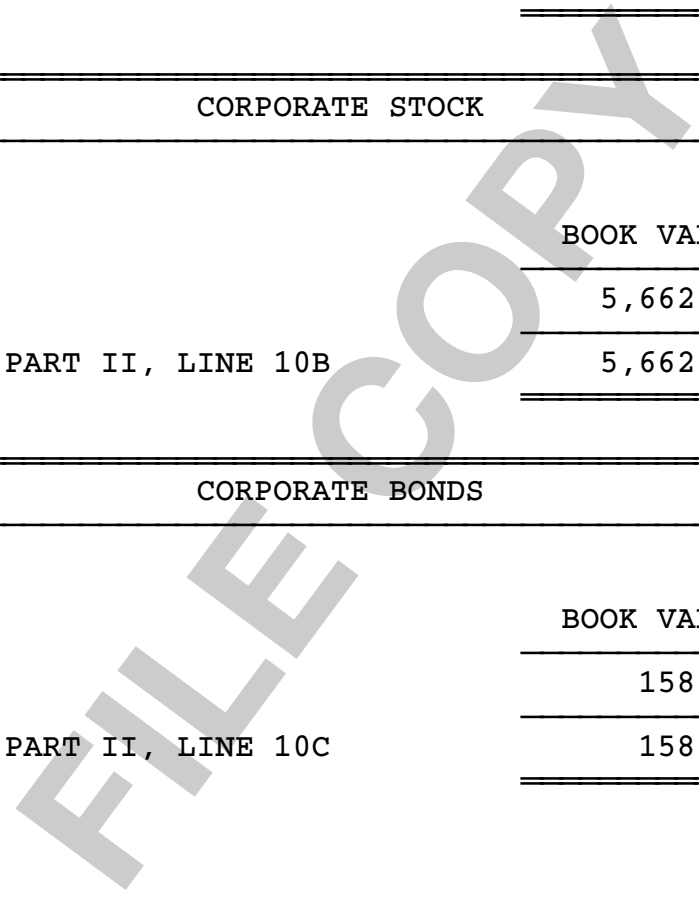
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		268,922.	254,040.
TOTAL U.S. GOVERNMENT OBLIGATIONS			268,922.	254,040.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			268,922.	254,040.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	5,662,741.	6,524,345.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,662,741.	6,524,345.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	158,299.	163,634.
TOTAL TO FORM 990-PF, PART II, LINE 10C	158,299.	163,634.



FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALAMEDA COUNTY COMM. FOOD BAN P.O. BOX 24590, OAKLAND, CA 94623	NONE EXEMPT PURPOSE OF RECIPIENT		12,000.
AMERICAN CANCER SOCIETY 1700 WEBSTER STREET, OAKLAND, CA 94612	NONE EXEMPT PURPOSE OF RECIPIENT		10,000.
AMERICAN LAND CONSERVANCY 1388 SUTTER STREET # 810, SAN FRANCISCO, CA 94109	NONE EXEMPT PURPOSE OF RECIPIENT		10,000.
FLYING SCHOLARSHIPS FOR THE DISABLED 9838 LA ROSA DRIVE, TEMPLE CITY, CA 91780	NONE EXEMPT PURPOSE OF RECIPIENT		1,000.
ARTHRITIS FOUNDATION 657 MISSION STREET SUITE 603, SAN FRANCISCO, CA 94105	NONE EXEMPT PURPOSE OF RECIPIENT		15,000.
UNITED WAY OF VOLUSIA-FLAGLER COUNTIES 3747 W. INTERNATIONAL SPEEDWAY BLVD., DAYTONA BEACH, FL 32124	NONE EXEMPT PURPOSE OF RECIPIENT		1,000.
DAVIS STREET FAMILY RESOURCE 3081 TEAGARDEN STREET, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT		25,000.
THE COMMUNITY FOUNDATION 3747 W. INTERNATIONAL SPEEDWAY BLVD., DAYTONA BEACH, FL 32124	NONE EXEMPT PURPOSE OF RECIPIENT		2,000.
EAST BAY COMMUNITY FOUNDATION 200 FRANK OGAWA PLAZA, OAKLAND, CA 94612	NONE EXEMPT PURPOSE OF RECIPIENT		5,000.

EDEN MEDICAL CENTER FOUNDATION 20103 LAKE CHABOT RD, CASTRO VALLEY, CA 94546	NONE EXEMPT PURPOSE OF RECIPIENT	17,479.
EMBRY-RIDDLE AERONAUTICAL UNI 600 S. CLYDE MORRIS BLVD, DAYTONA BEACH, FL 32114	NONE EXEMPT PURPOSE OF RECIPIENT	55,000.
FIRST PRESBYTERIAN CHURCH 180 ESTUDILLO AVE, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT	3,000.
FRIENDS OF SAN LEANDRO CREEK P.O. BOX 202, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT	5,000.
GEORGE MARK CHILDREN'S HOUSE 2201 BROADWAY SUITE 308, OAKLAND, CA 94612	NONE EXEMPT PURPOSE OF RECIPIENT	10,000.
LEAGUE TO SAVE LAKE TAHOE 955 EMERALD BAY RD, SOUTH LAKE TAHOE, CA 96150	NONE EXEMPT PURPOSE OF RECIPIENT	10,000.
LUNDQUIST COLLEGE OF BUSINESS 1208 UNIVERSITY OF OREGON, EUGENE, OR 97403-1208	NONE EXEMPT PURPOSE OF RECIPIENT	50,000.
PORT ORANGE YMCA 4701 CITY CTR PKWY, PORT ORANGE, FL 32129	NONE EXEMPT PURPOSE OF RECIPIENT	1,000.
FRIENDS OF THE PORT ORANGE REGIONAL LIBRARY 1005 CITY CENTER CIRCLE, PORT ORANGE, FL 32129	NONE EXEMPT PURPOSE OF RECIPIENT	3,000.
SEASIDE MUSIC THEATER PO BOX 2835, DAYTONA BEACH, FL 32120	NONE EXEMPT PURPOSE OF RECIPIENT	1,000.

SAN LEANDRO PUBLIC LIBRARY FDN 300 ESTUDILLO AVE, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT	30,000.
SAN LEANDRO BOYS & GIRLS CLUB 401 MARINA BLVD, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT	10,917.
SOS/MEALS ON WHEELS 1435 GROVE WAY, HAYWARD, CA 94546	NONE EXEMPT PURPOSE OF RECIPIENT	6,000.
ST. PETERS COMMUNITY ADULT DAY 290 BROADMOOR BLVD, SAN LEANDRO, CA 94577	NONE EXEMPT PURPOSE OF RECIPIENT	20,000.
THE INDEPENDENT SCHOLARSHIP FUND 100 SWAN WAY, OAKLAND, CA 94621	NONE EXEMPT PURPOSE OF RECIPIENT	10,000.
THE NATURE CONSERVANCY 2015 "J" STREET SUITE 103, SACRAMENTO, CA 95814	NONE EXEMPT PURPOSE OF RECIPIENT	10,000.
TRUCKEE/TAHOE COMMUNITY FDN P.O. BOX 366, TRUCKEE, CA 96160	NONE EXEMPT PURPOSE OF RECIPIENT	5,000.
UNIVERSITY OF OREGON ATHLETICS 2727 LEO HARRIS PARKWAY, EUGENE, OR 97401	NONE EXEMPT PURPOSE OF RECIPIENT	2,000.
WRITE FLIGHT OF FLORIDA, INC. 2890 BORMAN COURT, PORT ORANGE, FL 32128	NONE EXEMPT PURPOSE OF RECIPIENT	1,000.
UNIVERSITY OF OREGON FOUNDATION 360 E. 10TH AVE., STE. 202, EUGENE, OR 97401	NONE EXEMPT PURPOSE OF RECIPIENT	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		<u>341,396.</u>

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions.  
▶ Attach to the corporation's tax return.

FORM **990-PF**

**2006**

Name <b>THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK</b>	Employer identification number <b>68-0234966</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		1	4,850.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or of section 167(g) for depreciation under the income forecast method .....	2b		
c Credit for Federal tax paid on fuels (see instructions) .....	2c		
d Total. Add lines 2a through 2c .....		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		3	4,850.
4 Enter the tax shown on the corporation's 2005 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b> .....		4	2,810.
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		5	2,810.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

6  The corporation is using the adjusted seasonal installment method.

7  The corporation is using the annualized income installment method.

8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9	11/15/06	12/15/06	03/15/07	06/15/07
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each col. Special rules apply to corporations with assets of \$1 billion or more (see instr) ...	10	703.	702.	703.	702.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15 .....	11	2,230.			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column	12		1,527.	825.	122.
13 Add lines 11 and 12 .....	13		1,527.	825.	122.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	2,230.	1,527.	825.	122.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17				580.
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	1,527.	825.	122.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2006 and before 7/1/2006	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\%}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2006 and before 4/1/2007	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\%}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 3/31/2007 and before 7/1/2007	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times \%}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 6/30/2007 and before 10/1/2007	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times \%}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 9/30/2007 and before 1/1/2008	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 12/31/2007 and before 2/16/2008	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32	\$	\$	\$
33 Add lines 22, 24, 26, 28, 30, and 32	33	\$	\$	\$
34 <b>Penalty.</b> Add columns (a) through (d), of line 33. Enter the total here and on Form 1120; line 33, Form 1120-A, line 29; or the comparable line for other income tax returns	34			
		\$		19.

\* For underpayments paid after March 31, 2007: For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.



# TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM 199

FOR THE YEAR ENDING

June 30, 2007

<b>Prepared for</b>	The Robert and Lois Braddock Charitable Foundation C/O Robert C. Braddock 1221 Broadway, 21st Floor Oakland, CA 94612-1867
<b>Prepared by</b>	RINA accountancy corporation 475 14th Street, Suite 1200 Oakland, CA 94612
<b>Amount due or refund</b>	Balance due of \$10
<b>Make check payable to</b>	Franchise Tax Board
<b>Mail tax return and check (if applicable) to</b>	Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0701
<b>Return must be mailed on or before</b>	June 16, 2008
<b>Special Instructions</b>	<p>The return should be signed and dated by an authorized individual.</p> <p>Include the organization's California corporation/organization number and "2006 Form 199" on the remittance.</p>

YEAR  
**2006**

# California Exempt Organization Annual Information Return

**199**

MONTH DAY YEAR	MONTH DAY YEAR
For calendar or fiscal year beginning <b>JULY</b>   <b>1</b>   <b>2006</b> ,	and ending <b>JUNE</b>   <b>30</b>   <b>2007</b> .
<b>IMPORTANT: Your number is required.</b>	
California corporation number <b>1516677</b>	Federal employer identification number (FEIN) <b>68-0234966</b>
Corporation/Organization name <b>THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK</b>	
Address including Suite, Room, or PMB no. <b>1221 BROADWAY, 21ST FLOOR</b> City State ZIP Code <b>OAKLAND, CA 94612-1867</b>	
<b>A</b> Final return? Check applicable box. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Dissolved <input type="checkbox"/> Withdrawn <input type="checkbox"/> Merged/Reorganized (attach explanation) If a box is checked, enter date .....	
<b>B</b> Check forms filed this year: State: <input type="checkbox"/> 109 <input type="checkbox"/> 100 <input type="checkbox"/> 100S <input type="checkbox"/> 100W Federal: <input type="checkbox"/> 990 <input type="checkbox"/> 990EZ <input type="checkbox"/> 990T <input checked="" type="checkbox"/> 990PF <input type="checkbox"/> 1041 <input type="checkbox"/> 1120H <input type="checkbox"/> 1120	
<b>C</b> If organization is exempt under R&TC Section 23701d and is a school, public charity, religious organization, or is controlled by a religious operation, check box. <b>See General Instruction F. No filing fee is required.</b> <input type="checkbox"/>	
<b>D</b> Is this a group filing? See General Instruction N ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>E</b> Accounting method used <b>CASH</b>	
<b>F</b> Type of organization <input checked="" type="checkbox"/> Exempt under Section 23701 <b>D</b> (insert letter) <input type="checkbox"/> IRC Section 4947(a)(1) trust	

**Part I Complete Part I unless not required to file this form. See General Instructions B and C.**

<b>Receipts and Revenues</b> <small>(Enclose, but do not staple, any payment.)</small>	1 Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	645,230.
	2 Gross dues and assessments from members and affiliates	2	
	3 Gross contributions, gifts, grants, and similar amounts received. See instructions <b>STMT 1</b>	3	200,000.
	4 Total gross receipts for filing requirement test. Add line 1 through line 3. <b>This line must be completed.</b> If the result is less than \$25,000, see General Instruction C	4	845,230.
	5 Cost of goods sold	5	
	6 Cost or other basis, and sales expenses of assets sold	6	160,021.
	7 Total costs. Add line 5 and line 6	7	160,021.
	8 Total gross income. Subtract line 7 from line 4	8	685,209.
<b>Expenses</b>	9 Total expenses and disbursements. From Side 2, Part II, line 18	9	396,906.
	10 Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	288,303.
<b>Filing Fee</b>	11 Filing fee \$10 or \$25. See General Instruction F	11	10.
	12 Penalty for failure to file on time. See General Instruction L	12	
	13 Use tax. See "General Instruction M"	13	
	14 <b>Balance due.</b> Add line 11, line 12, and line 13	14	10.

- 15 If exempt under R&TC Section 23701d, has the organization during the year: (1) participated in any political campaign or (2) attempted to influence legislation or any ballot measure, or (3) made an election under R&TC Section 23704.5 (relating to lobbying by public charities)? If "Yes," complete and attach form FTB 3509, Political or Legislative Activities by Section 23701d Organizations  Yes  No
- 16 Did the organization have any changes in its activities, governing instrument, articles of incorporation, or bylaws that have not been reported to the Franchise Tax Board? If "Yes," complete an explanation and attach copies of revised documents  Yes  No
- 17 Is the organization exempt under R&TC Section 23701g?  Yes  No  
If "Yes," enter amount of gross receipts from nonmember sources \$ \_\_\_\_\_
- 18 Did the organization file Form 100, Form 100S, 100W, or Form 109 to report taxable income?  Yes  No  
If "Yes," enter amount of total income reported \$ \_\_\_\_\_
- 19 The financial records are in care of **ROBERT C. BRADDOCK** Daytime telephone **(510) 419-2216**

located at **1221 BROADWAY, 21ST FLOOR, OAKLAND, CA 94612-1867**

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer	Date	Title Daytime telephone
<b>Paid Preparer's Use Only</b>	Paid Preparer's signature	Date	Check if self-employed <input type="checkbox"/> Paid preparer's SSN or PTIN
	Firm's name (or yours, if self-employed) and address		

Signature: \_\_\_\_\_ Date: **04/01/08** Title: \_\_\_\_\_ Daytime telephone: \_\_\_\_\_  
 Firm's name: **RINA ACCOUNTANCY CORPORATION** FEIN **94-3158857**  
 Address: **475 14TH STREET, SUITE 1200**  
**OAKLAND, CA 94612** Daytime telephone: **(510) 893-6908**

**Part II** Organizations with gross receipts of more than \$25,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information. See Specific Line Instructions.

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	1	
	2	Interest	2	7,955.
	3	Dividends	3	145,205.
	4	Gross rents	4	
	5	Gross royalties	5	
	6	Gross amount received from sale of assets SEE STATEMENT 2	6	492,070.
	7	Other income	7	
	8	<b>Total</b> gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1	8	645,230.
Expenses and Disbursements	9	Contributions, gifts, grants, and similar amounts paid	9	341,396.
	10	Disbursements to or for members	10	
	11	Compensation of officers, directors, and trustees SEE STATEMENT 3	11	0.
	12	Other salaries and wages	12	
	13	Interest	13	
	14	Taxes	14	3,010.
	15	Rents	15	
	16	Depreciation and depletion	16	
	17	Other SEE STATEMENT 4	17	52,500.
	18	<b>Total</b> expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9	18	396,906.

**Schedule L Balance Sheets**

	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
<b>Assets</b>				
1 Cash		87,952.		203,004.
2 Net accounts receivable				
3 Net notes receivable				
4 Inventories				
5 Federal and state government obligations		257,836.		268,922.
6 Investments in other bonds STMT 5		158,387.		158,299.
7 Investments in stock STMT 6		5,500,488.		5,662,741.
8 Mortgage loans (number of loans _____)				
9 Other investments				
10 a Depreciable assets				
b Less accumulated depreciation	( )		( )	
11 Land				
12 Other assets				
13 Total assets		6,004,663.		6,292,966.
<b>Liabilities and net worth</b>				
14 Accounts payable				
15 Contributions, gifts, or grants payable				
16 Bonds and notes payable				
17 Mortgages payable				
18 Other liabilities				
19 Capital stock or principle fund				
20 Paid-in or capital surplus. Attach reconciliation				
21 Retained earnings or income fund		6,004,663.		6,292,966.
22 Total liabilities and net worth		6,004,663.		6,292,966.

**Schedule M-1 Reconciliation of income per books with income per return**

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$25,000

1 Net income per books	288,303.	7 Income recorded on books this year not included in this return	
2 Federal income tax		8 Deductions in this return not charged against book income this year	
3 Excess of capital losses over capital gains		9 Total. Add line 7 and line 8	
4 Income not recorded on books this year		10 Net income per return.	
5 Expenses recorded on books this year not deducted in this return		Subtract line 9 from line 6	288,303.
6 Total.	288,303.		

FORM 199 CASH CONTRIBUTIONS OF \$5000 OR MORE INCLUDED ON PART I, LINE 3 STATEMENT 1

CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDRESS	DATE OF GIFT	AMOUNT
LOIS BRADDOCK	1129 BROOKVALE SAN LEANDRO, CA 94577		200,000.
TOTAL INCLUDED ON LINE 3			200,000.

FILE COPY

FORM 199 GROSS AMOUNT FROM SALE OF INVESTMENT PROPERTY STATEMENT 2

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
SEE STATEMENT A - MS LONG TERM	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	36,953.	0.	0.	49,063.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
MORGAN STANLEY CAPITAL GAIN DIVIDENDS L/T	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	170,558.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
MORGAN STANLEY CASH-IN-LIEU	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	39.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
MORGAN STANLEY CAPITAL GAIN DIVIDENDS S/T	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	8,088.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
SEE STATEMENT B - UBS LONG TERM	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	123,068.	0.	0.	251,046.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
UBS CAPITAL GAIN DIVIDENDS L/T	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	11,549.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
UBS CASH-IN-LIEU	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	3.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
UBS CAPITAL GAIN DIVIDENDS S/T	VARIOUS	VARIOUS	PURCHASED	
	COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
	0.	0.	0.	1,724.

TOTAL ON FORM 199, PG 2, LINE 6	160,021.	0.	0.	492,070.
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FORM 199 COMPENSATION OF OFFICERS, DIRECTORS AND TRUSTEES STATEMENT 3

NAME AND ADDRESS	TITLE AND AVERAGE HRS WORKED/WK	COMPENSATION
LOIS C. BRADDOCK 1129 BROOKVALE DR. SAN LEANDRO CA 94577-3903	AS NEEDED 0.00	0.
ROBERT C. BRADDOCK 7 STARVIEW DRIVE OAKLAND CA 94618	AS NEEDED 2.00	0.
CHERYL LEE KEEMAR 1720 BARON CT. DAYTONA BEACH FL	AS NEEDED 2.00	0.
TOTAL TO FORM 199, PART II, LINE 11		0.

FORM 199 OTHER EXPENSES STATEMENT 4

DESCRIPTION	AMOUNT
LEGAL FEES	715.
ACCOUNTING FEES	6,181.
OTHER PROFESSIONAL FEES	36,350.
INVESTMENT FEES	245.
INSURANCE	1,838.
DUES & SUBSCRIPTIONS	7,072.
WEB HOSTING	99.
TOTAL TO FORM 199, PART II, LINE 17	52,500.

FORM 199 INVESTMENTS IN OTHER BONDS STATEMENT 5

DESCRIPTION	BEG. OF YEAR	END OF YEAR
CORPORATE BONDS	158,387.	158,299.
TOTAL TO FORM 199, SCHEDULE L, LINE 6	158,387.	158,299.

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FORM 199 INVESTMENTS IN STOCK STATEMENT 6

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DESCRIPTION	BEG. OF YEAR	END OF YEAR
CORPORATE STOCK	5,500,488.	5,662,741.
TOTAL TO FORM 199, SCHEDULE L, LINE 7	5,500,488.	5,662,741.

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FORM 199 FUND BALANCES STATEMENT 7

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DESCRIPTION	BEG. OF YEAR	END OF YEAR
UNRESTRICTED ASSETS	6,004,663.	6,292,966.
TOTAL TO FORM 199, SCHEDULE L, LINE 21	6,004,663.	6,292,966.

FILE COPY

# TAX RETURN FILING INSTRUCTIONS

CALIFORNIA FORM RRF-1

FOR THE YEAR ENDING

June 30, 2007

<b>Prepared for</b>	The Robert and Lois Braddock Charitable Foundation C/O Robert C. Braddock 1221 Broadway, 21st Floor Oakland, CA 94612-1867
<b>Prepared by</b>	RINA accountancy corporation 475 14th Street, Suite 1200 Oakland, CA 94612
<b>Mail tax return to</b>	Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470
<b>Return must be mailed on or before</b>	Please mail as soon as possible.
<b>Special Instructions</b>	<p>The return should be signed and dated by an authorized individual.</p> <p>Enclose a check for \$75 made payable to Attorney General's Registry of Charitable Trusts. Include "Form RRF-1," the report year and the organization's state charity registration number and/or organization number on the remittance.</p> <p>A copy of the federal return is also provided. In conjunction with Form RRF-1 this comprises the Annual Report to be filed with the California Attorney General's Registry of Charitable Trusts.</p>

MAIL TO:  
 Registry of Charitable Trusts  
 P. O. Box 903447  
 Sacramento, CA 94203-4470  
 Telephone: (916) 445-2021

WEB SITE ADDRESS:  
<http://ag.ca.gov/charities/>

## ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code  
 11 Cal. Code Regs. sections 301-307, 311 and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code section 12586.1. IRS extensions will be honored.

State Charity Registration Number: <u>CT 80658</u>  <b>THE ROBERT AND LOIS BRADDOCK CHARITABLE          FOUNDATION C/O ROBERT C. BRADDOCK</b> <small>Name of Organization</small> <u>1221 BROADWAY, 21ST FLOOR</u> <small>Address (Number and Street)</small> <u>OAKLAND, CA 94612-1867</u> <small>City or Town, State and ZIP Code</small>	<b>Check if:</b> <input type="checkbox"/> Change of address  <input type="checkbox"/> Amended report  Corporate or Organization No. <u>1516677</u>  Federal Employer I.D. No. <u>68-0234966</u>
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**ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311 and 312)**  
 Make Check Payable to Attorney General's Registry of Charitable Trusts

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

**PART A - ACTIVITIES**

For your most recent full accounting period (beginning 07/01/2006 ending 06/30/2007) list:  
 Gross annual revenue \$ 685,209. Total assets \$ 7,145,023.

**PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT**

**Note:** If you answer "yes" to any of the questions below, you must attach a separate sheet providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest?		X
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		X
3. During this reporting period, did non-program expenditures exceed 50% of gross revenues?		X
4. During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.		X
5. During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If "yes," provide an attachment listing the name, address, and telephone number of the service provider.		X
6. During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.		X
7. During this reporting period, did the organization hold a raffle for charitable purposes? If "yes," provide an attachment indicating the number of raffles and the date(s) they occurred.		X
8. Does the organization conduct a vehicle donation program? If "yes," provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.		X
9. Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?		X

Organization's area code and telephone number (510) 419-2216

Organization's e-mail address \_\_\_\_\_

**I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, it is true, correct and complete.**

Signature of authorized officer _____	Printed Name _____	Title _____	Date _____
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