

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Department of the Treasury
 Internal Revenue Service

1999

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 1999, or tax year beginning **JUL 1, 1999**, and ending **JUN 30, 2000**

Use the IRS label. Otherwise, please print or type. See Specific Instructions.	Name of organization THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK, JR.	A Employer identification number 68-0234966
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 1221 BROADWAY, 21ST FLOOR	B Telephone number (510) 419-2216
	City or town, state, and ZIP + 4 OAKLAND, CA 94612-1837	C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,574,625. (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
		G If address changed, check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	250,000.			STATEMENT 1
2 Contributions from split-interest trusts				
3 Interest on savings and temporary cash investments	2,065.	2,065.	N/A	STATEMENT 2
4 Dividends and interest from securities	225,434.	225,434.		STATEMENT 3
5a Gross rents				
b (Net rental income or (loss))				
6 Net gain or (loss) from sale of assets not on line 10	540,634.			
7 Capital gain net income (from Part IV, line 2)		540,634.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	1,018,133.	768,133.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees	1,300.	0.		0.
b Accounting fees	1,345.	0.		0.
c Other professional fees	11,431.	0.		0.
17 Interest				
18 Taxes	9,341.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	2,065.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	25,482.	0.		0.
25 Contributions, gifts, grants paid	402,197.			402,197.
26 Total expenses and disbursements. Add lines 24 and 25	427,679.	0.		402,197.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	590,454.			
b Net investment income (if negative, enter "-0-")		768,133.		
c Adjusted net income (if negative, enter "-0-")			N/A	

SCANNED JUN 22 2001 Revenue

RECEIVED
 STMT 4
 STMT 5
 STMT 6
 MAY 24 2001
 STMT 7
 UGDEN, LIT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	33,185.	37,686.	37,686.
	2 Savings and temporary cash investments	75,660.	20,203.	20,203.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	252,812.	295,516.	343,886.
	b Investments - corporate stock STMT 11	4,990,739.	5,579,445.	7,172,850.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis				
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers)	5,352,396.	5,932,850.	7,574,625.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe STATEMENT 12)	20,000.	10,000.		
23 Total liabilities (add lines 17 through 22)	20,000.	10,000.		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5,332,396.	5,922,850.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	5,332,396.	5,922,850.		
31 Total liabilities and net assets/fund balances	5,352,396.	5,932,850.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,332,396.
2 Enter amount from Part I, line 27a	2	590,454.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	5,922,850.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,922,850.

From 990-PF (1999)

THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK, JR.

Form 990-PF (1999)

68-0234966 Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	SEE ATTACHED STATEMENT		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	693,212.	152,578.	540,634.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			540,634.

2 Capital gain net income or (net capital loss). (If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7)	2	540,634.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
1998			
1997			
1996			
1995			
1994			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 1999 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

Form 990-PF (1999)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	15,363.
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	15,363.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	15,363.
6	Credits/Payments		
a	1999 estimated tax payments and 1998 overpayment credited to 1999	6a	8,760.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 2758)	6c	338.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	9,098.
8	Enter any PENALTY for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	101.
9	TAX DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED SEE STATEMENT 13	9	6,366.
10	OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID	10	
11	Enter the amount of line 10 to be: Credited to 2000 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X
11a		X
11b		N/A
12		
13		N/A

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?
 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.
 c Did the organization file Form 1120-POL for this year?
 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
 (1) On the organization \$ 0. (2) On the organization managers \$ 0.
 e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on the organization managers \$ 0.
 2 Has the organization engaged in any activities that have not previously been reported to the IRS?
 If "Yes," attach a detailed description of the activities.
 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.
 4a Did the organization have unrelated business gross income of \$1,000 or more during the year?
 b If "Yes," has it filed a tax return on Form 990-T for this year?
 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
 If "Yes," attach the statement required by General Instruction T.
 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
 • By language in the governing instrument; or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
 7 Did the organization have at least \$5,000 in assets at any time during the year?
 If "Yes," complete Part II, col. (c), and Part XV.
 8a Enter the states to which the foundation reports or with which it is registered (see instructions)
 CALIFORNIA
 b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.
 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 1999 or taxable year beginning in 1999 (see instructions for Part XIV)? If "Yes," complete Part XIV.
 10 Did any persons become substantial contributors during the tax year?
 If "Yes" attach a schedule listing their names and addresses.
 11a Did anyone request to see either the organization's annual return or its exemption application (or both)?
 b If "Yes," did the organization comply pursuant to the instructions? (See General Instruction Q.)
 12 The books are in care of H. E. MIKKELSEN, CPA Telephone no. (415) 543-6900
 Located at 303 SECOND ST, STE. 950, SAN FRANCISCO, CA ZIP+4 94107
 13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question details, Yes, and No. Rows include sections 1, 2, 3, 4, and 5, each with sub-questions (a, b, c) regarding self-dealing, taxes on failure to distribute income, taxes on excess business holdings, taxes on investments that jeopardize charitable purposes, and taxes on taxable expenditures.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation:

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOIS C. BRADDOCK 1129 BROOKVALE DR, SAN LEANDRO, CA	AS NEEDED	0.	0.	0.
ROBERT C. BRADDOCK, JR. 7 STARVIEW DRIVE, OAKLAND, CA 94618	AS NEEDED	0.	0.	0.
CHERYL LEE KEEMAR 1720 BARON CT., DAYTONA BEACH, FL	AS NEEDED	0.	0.	0.

2 Compensation of five highest- paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

3 Five highest- paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe any program-related investments made by the foundation during the tax year.	Amount
1 N/A	
2	
3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,323,030.
b Average of monthly cash balances	1b	83,387.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	7,406,417.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,406,417.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	111,096.
5 Net value of noncharitable-use asset. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,295,321.
6 Minimum investment return. Enter 5% of line 5.	6	364,766.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	364,766.
2a Tax on investment income for 1999 from Part VI, line 5	2a	15,363.	
b Income tax for 1999. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	15,363.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	349,403.	
4a Recoveries of amounts treated as qualifying distributions	4a	0.	
b Income distributions from section 4947(a)(2) trusts	4b	0.	
c Add lines 4a and 4b	4c	0.	
5 Add lines 3 and 4c	5	349,403.	
6 Deduction from distributable amount	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	349,403.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	402,197.
b Program-related investments - total of lines 1-3 of Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.)	4	402,197.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	402,197.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 1998	(c) 1998	(d) 1999
1 Distributable amount for 1999 from Part XI, line 7				349,403.
2 Undistributed income, if any, as of the end of 1998				
a Enter amount for 1998 only			0.	
b Total for prior years: 19 __, 19 __, 19 __		0.		
3 Excess distributions carryover, if any, to 1999				
a From 1994				
b From 1995				
c From 1996				
d From 1997				
e From 1998	89,687.			
f Total of lines 3a through e	89,687.			
4 Qualifying distributions for 1999 from Part XII, line 4: ► \$ 402,197.				
a Applied to 1998, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 1999 distributable amount				349,403.
e Remaining amount distributed out of corpus	52,794.			
5 Excess distributions carryover applied to 1999 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	142,481.			
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 1998. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 1999. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2000				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1994 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2000. Subtract lines 7 and 8 from line 6a	142,481.			
10 Analysis of line 9:				
a Excess from 1995				
b Excess from 1996				
c Excess from 1997				
d Excess from 1998	89,687.			
e Excess from 1999	52,794.			

Part XIV Private Operating Foundations (see Instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 1999, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 1999	(b) 1998	(c) 1997	(d) 1996	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
 ROBERT C. BRADDOCK, JR., 1221 BROADWAY, 21ST FLOOR, OAKLAND, CA 94612
 (510) 451-3300

b The form in which applications should be submitted and information and materials they should include:
 BY LETTER INDICATING PURPOSE, PLAN, AND PARTICIPANTS

c Any submission deadlines:
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 NONE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

newspaper

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate. 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EXXON-MOBIL CORP- CASH IN LIEU	P		12/01/99
b	18 SHS MSDW COMPETITIVE EDGE	P	03/11/98	04/13/00
c	5,973 SHS MSDW VALUE ADDED EQ B	P		05/09/00
d	601 SHS DIAL CORP NEW	P	04/21/98	05/11/00
e	295 SHS NETWORK ASSOCIATES	P	01/06/99	05/11/00
f	2,541 SHS MSDW AMERICAN OPPORT B	P		05/12/00
g	2,434 SHS MSDW VALUE ADDED EQUITY B	P		05/31/00
h	232 SHS CARNIVAL CORP	P	08/09/96	06/05/00
i	1,200 SHS CARNIVAL CORP	P	08/09/96	06/05/00
j	PFIZER- CASH IN LIEU	P		06/21/00
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14.			14.
b	238.		178.	60.
c	210,000.		52,500.	157,500.
d	8,321.		14,987.	-6,666.
e	7,224.		17,442.	-10,218.
f	100,000.		25,000.	75,000.
g	87,000.		21,750.	65,250.
h	6,347.		3,357.	2,990.
i	32,754.		17,364.	15,390.
j	23.			23.
k	241,291.			241,291.
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			14.
b			60.
c			157,500.
d			-6,666.
e			-10,218.
f			75,000.
g			65,250.
h			2,990.
i			15,390.
j			23.
k			241,291.
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) ... (If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7)	2	540,634.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF CASH CONTRIBUTIONS OF \$5000 OR MORE STATEMENT 1
 INCLUDED ON PART I, LINE 1

CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDRESS	DATE OF GIFT	AMOUNT
LOIS BRADDOCK	1129 BROOKVALE, SAN LEANDRO, CA 94577		250,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
WELLS FARGO	2,065.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,065.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY DEAN WITTER	466,725.	241,291.	225,434.
TOTAL TO FM 990-PF, PART I, LN 4	466,725.	241,291.	225,434.

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,300.	0.		0.
TO FM 990-PF, PG 1, LN 16A	1,300.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,345.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,345.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	11,331.	0.		0.
INVESTMENT FEES	100.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	11,431.	0.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	10.	0.		0.
FEDERAL TAX ON INVESTMENT INCOME	9,331.	0.		0.
TO FORM 990-PF, PG 1, LN 18	9,341.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	531.	0.		0.
BANK/WIRE CHARGES	25.	0.		0.
DUES	1,196.	0.		0.
SECRETARIAL	313.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,065.	0.		0.

FOOTNOTES

STATEMENT 9

ESTIMATED TAX BASIS AMOUNTS HAD TO BE USED FOR THE COST OF SEVERAL SECURITIES SOLD AND REPORTED ON SCHEDULE D. UPON RECEIPT OF THE CORRECT BASIS INFORMATION, AN AMENDED RETURN WILL BE PREPARED.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT SECURITIES	X		295,516.	343,886.
TOTAL U.S. GOVERNMENT OBLIGATIONS			295,516.	343,886.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			295,516.	343,886.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DEAN WITTER MUTUAL FUNDS AND STOCKS	5,579,445.	7,172,850.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,579,445.	7,172,850.

FORM 990-PF OTHER LIABILITIES STATEMENT 12

DESCRIPTION	AMOUNT
ADVANCE FROM THE BRADDOCK ADMIN TRUST	10,000.
TOTAL TO FORM 990-PF, PART II, LINE 22, COLUMN B	10,000.

FORM 990-PF INTEREST AND PENALTIES STATEMENT 13

TAX DUE FROM FORM 990-PF, PART VI	6,265.
UNDERPAYMENT PENALTY	101.
LATE PAYMENT INTEREST	285.
LATE PAYMENT PENALTY	188.
TOTAL AMOUNT DUE (REFUNDED)	6,839.

FORM 990-PF LATE PAYMENT PENALTY STATEMENT 14

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	11/15/00	6,603.	6,603.		
EXTENSION PAYMENT	11/15/00	-338.	6,265.	6	188.
DATE FILED	05/15/01		6,265.		
TOTAL LATE PAYMENT PENALTY					188.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 15

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	11/15/00	6,603.	6,603.	.0900		
EXTENSION PAYMENT	11/15/00	-338.	6,265.	.0900	181	285.
DATE FILED	05/15/01		6,550.			
TOTAL LATE PAYMENT INTEREST						285.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHIP	AMOUNT
ALAMEDA COUNTY COMMUNITY FOOD BANK	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	17,000.
EDEN MEDICAL CENTER FOUNDATION	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	39,104.
AMERICAN CANCER SOCIETY	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	18,413.
AMERICAN HEART ASSOCIATION	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	5,000.
ARTHRITIS FOUNDATION	OPERATING PRIVATE FO	EXEMPT PURPOSE OF RECIPIENT	NONE	13,852.

EAST BAY COMMUNITY FOUNDATION	OPERATING FOUNDATION	EXEMPT PURPOSE OF RECIPIENT	NONE	10,000.
EMBRY-RIDDLE AERONAUTICAL	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	30,000.
FIRST PRESBYTERIAN CHURCH OF SAN LEANDRO	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	15,000.
LEAGUE TO SAVE LAKE TAHOE	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	15,000.
LINDQUIST COLLEGE OF BUSINESS	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	55,692.
NATURE CONSERVANCY	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	10,000.
NORTHERN CALIFORNIA GRANTMAKER	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	7,000.
POVERELLO HOUSE	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	2,000.
SAN LEANDRO BOYS & GIRLS CLUB	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	25,000.
SAN LEANDRO PUBLIC LIBRARY FOUNDATION	OPERATING PRIVATE F	EXEMPT PURPOSE OF RECIPIENT	NONE	16,800.
SAN LEANDRO UNIFIED SCHOOL DISTRICT	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	15,386.
SOS/MEALS ON WHEELS	OPERATING PRIVATE FO	EXEMPT PURPOSE OF RECIPIENT	NONE	6,000.
ST. PETERS COMMUNITY	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	38,450.
ST. STEVEN LUTHERAN CHUCH OF THE EAST BAY	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	5,000.

TRUCKEE/TAHOE COMMUNITY	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	5,000.
UNIVERSITY OF OREGON	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	50,000.
WRIGHT FLIGHT	OTHER PUBLIC CHARITY	EXEMPT PURPOSE OF RECIPIENT	NONE	2,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A				<u>402,197.</u>

Underpayment of Estimated Tax by Corporations

Department of the Treasury
Internal Revenue Service

▶ Instructions are separate. See page 4 for Paperwork Reduction Act Notice.
▶ Attach to the corporation's tax return.

FORM **990-PF**

1999

Name THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK, JR.	Employer identification number <div style="text-align: right; font-size: 1.1em;">68-0234966</div>
---	--

Note: In most cases, the corporation **does not** need to file Form 2220. (See Part I below for exceptions.) The IRS will figure any penalty owed and bill the corporation. If the corporation does not need to file Form 2220, it may still use it to figure the penalty. Enter the amount from line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Reasons For Filing - Check the boxes below that apply to the corporation. If any box is checked or the note below applies, the corporation must file Form 2220 with the corporation's tax return, even if it does not owe the penalty. If the box on line 1 or line 2 or the waiver applies, the corporation may be able to lower or eliminate the penalty. See page 1 of the instructions.

- 1 The corporation is using the annualized income installment method.
- 2 The corporation is using the adjusted seasonal installment method.
- 3 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Note: The corporation must also file Form 2220 if it is claiming a waiver of the penalty. See **Waiver of penalty for corporations claiming the research credit** on page 3 of the instructions.

Part II Figuring the Underpayment

4 Total tax (see page 2 of the instructions)		4			15,363.
5a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 4	5a				
b Interest due under the look-back method of section 460(b)(2) for completed long-term contracts included on line 4	5b				
c Credit for Federal tax paid on fuels	5c				
d Total. Add lines 5a through 5c		5d			
6 Subtract line 5d from line 4. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		6			15,363.
7 Enter the tax shown on the corporation's 1998 income tax return. (CAUTION: See page 2 of the instructions before completing this line.)		7			8,741.
8 Enter the smaller of line 6 or line 7. If the corporation must skip line 7, enter the amount from line 6 on line 8		8			8,741.
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Enter 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	(a)	(b)	(c)	(d)
		11/15/99	12/15/99	03/15/00	06/15/00
10 Required installments. If the box on line 1 and/or line 2 above is checked, enter the amounts from Schedule A, line 41. If the box on line 3 (but not 1 or 2) is checked, see page 2 of the instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 8 in each column	10	2,185.	2,186.	2,185.	2,185.
11 Estimated tax paid or credited for each period (see page 2 of the instructions). For column (a) only, enter the amount from line 11 on line 15 Complete lines 12 through 18 of one column before going to the next column.	11			6,570.	2,190.
12 Enter amount, if any, from line 18 of the preceding column	12				14.
13 Add lines 11 and 12	13			6,570.	2,204.
14 Add amounts on lines 16 and 17 of the preceding column	14		2,185.	4,371.	
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	0.	0.	2,199.	2,204.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		2,185.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	2,185.	2,186.		
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18			14.	19.

Complete Part III on page 2 to figure the penalty. If there are no entries on line 17, no penalty is owed.

Part III Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see page 3 of the instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/99 and before 1/1/2000	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\%}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 12/31/99 and before 4/1/2000	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\%}{366}$	24	\$	\$	\$
25 Number of days on line 20 after 3/31/2000 and before 7/1/2000	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times \%}{366}$	26	\$	\$	\$
27 Number of days on line 20 after 6/30/2000 and before 10/1/2000	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times \%}{366}$	28	\$	\$	\$
29 Number of days on line 20 after 9/30/2000 and before 1/1/2001	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30	\$	\$	\$
31 Number of days on line 20 after 12/31/2000 and before 2/16/2001	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Add lines 22, 24, 26, 28, 30, and 32	33	\$	\$	\$
34 Penalty. Add columns (a) through (d), of line 33. Enter the total here and on Form 1120; line 33, Form 1120-A; line 29; or the comparable line for other income tax returns	34			\$ 101.

* For underpayments paid after March 31, 2000: For lines 26, 28, 30, and 32 use the penalty interest rate for each calendar quarter that the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS's web site at www.irs.gov. You can also call 1-800-829-1040 to get interest rate information.

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK, JR.					Identifying Number 68-0234966
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
11/15/99	2,185.	2,185.	30	.000219178	14.
12/15/99	2,186.	4,371.	16	.000219178	15.
12/31/99	0.	4,371.	75	.000218579	72.
03/15/00	2,185.	6,556.			
03/15/00	-6,570.	-14.			
03/31/00	0.	-14.	76	.000245902	
06/15/00	2,185.	2,171.			
06/15/00	-2,190.	-19.			
Penalty Due (Sum of Column F)					101.

* Date of estimated tax payment, withholding credit date or installment due date.

Application for Extension of Time To Certain Excise, Income, Information, and Other Returns

File a separate application for each return.

Please type or print. File the original and one copy by the due date for filing your return.

Name THE ROBERT AND LOIS BRADDOCK CHARITABLE FOUNDATION C/O ROBERT C. BRADDOCK, JR.

Employer identification number 68 0234966

Number, street, and room or suite no. (or P.O. box no. if mail is not delivered to street address)

1221 BROADWAY, 21ST FLOOR

City, town, or post office, state, and ZIP code. For a foreign address, see instructions.

OAKLAND, CA 94612-1837

Note: Corporate income tax return filers must use Form 7004 to request an extension of time to file. Partnerships, REMICS, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

1 I request an extension of time until MAY 15, 2001, to file (check only one)

- Form 706-GS(D), Form 706-GS(T), Form 990 or 990-EZ, Form 990-BL, Form 990-PF, Form 990-T (sec. 401(a) or 408(a) trust), Form 990-T (trust other than above), Form 1041 (estate), Form 1041-A, Form 1042, Form 1120-ND (sec. 4951 taxes), Form 3520-A, Form 4720, Form 5227, Form 6069, Form 8612, Form 8613, Form 8725, Form 8804, Form 8831

if the organization does not have an office or place of business in the United States, check this box

2a For calendar year or other tax year beginning JUL 1, 1999 and ending JUN 30, 2000

b If this tax year is for less than 12 months, check reason: Initial return, Final return, Change in accounting period

3 Has an extension of time to file been previously granted for this tax year? Yes No

4 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER ALL INFORMATION NECESSARY TO PREPARE AN ACCURATE TAX RETURN.

5a If this form is for Form 706-GS(D), 706-GS(T), 990-BL, 990-PF, 990-T, 1041 (estate), 1042, 1120-ND, 4720, 6069, 8612, 8613, 8725, 8804, or 8831, enter the tentative tax, less any nonrefundable credits.

\$ 0.

b If this form is for Form 990-PF, 990-T, 1041 (estate), 1042, or 8804, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit

\$

c Balance due. Subtract line 5b from line 5a. Include your payment with this form, or deposit with FTD coupon if required.

\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete; and that I am authorized to prepare this form.

Signature Craig E Malmer Title CPA Date 2/13/01

FILE ORIGINAL AND ONE COPY. The IRS will show below whether or not your application is approved and will return the copy.

Notice to Applicant - To Be Completed by IRS

- We HAVE approved your application. Please attach this form to your return. We HAVE NOT approved your application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of your return (including any prior extensions). This grace period is considered a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to your return. We HAVE NOT approved your application. After considering your reasons stated in item 4, we cannot grant your request for an extension of time to file. We are not granting the 10-day grace period. We cannot consider your application because. Other.

IN THE FUTURE EXTENSIONS FOR FORMS 990PF, 990, 990EZ, 990T, 990BL, 4720, 5227, 1041A, 6069, AND 8870 MUST FILE USING FORM 8868.

Director

Date

If you want a copy of this form to be returned to an address other than that shown above, please enter the address to which the copy should be sent.

Name LAUTZE & LAUTZE ACCOUNTANCY CORPORATION

Number, street and room or suite no. (or P.O. box no. if mail is not delivered to street address) 303 SECOND STREET SUITE 950N

City, town, or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94107

EXTENSION SERVICE FEB 27 2001 LUIS MESSOPF, FIELD DIRECTOR SUBMISSION PROCESSING CENTER